

What is needed to bring GaN power device into high-volume end-products such as mobile phone?

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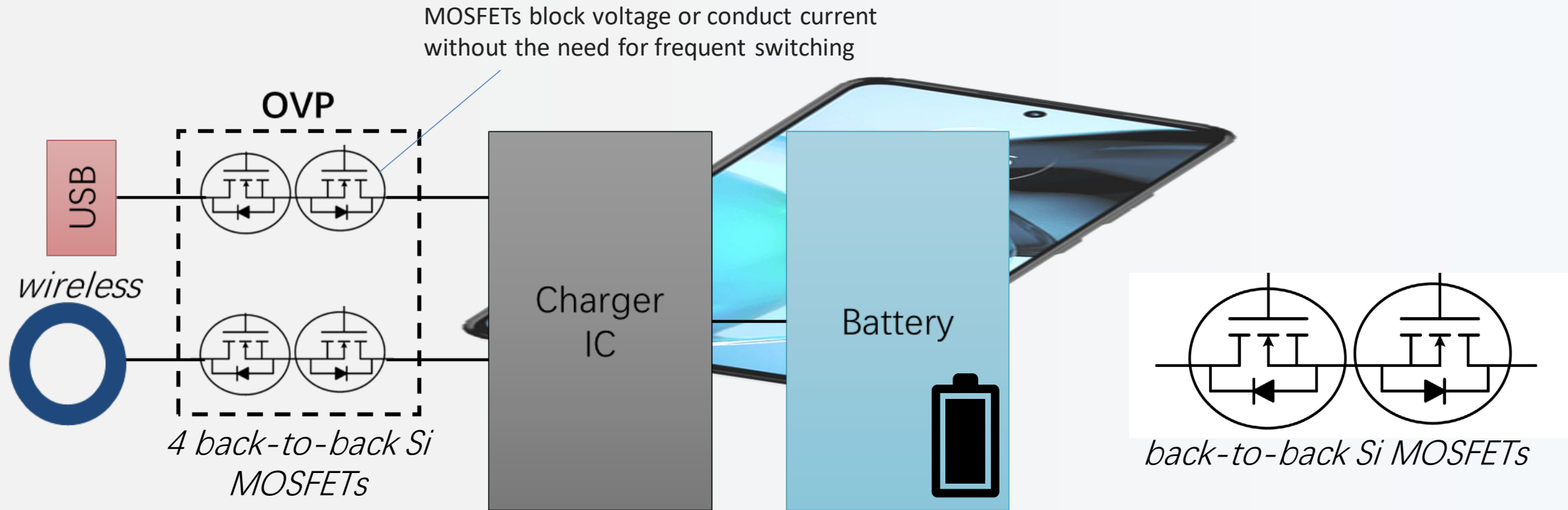
GaN inside the mobile phone



- Mobile phone market
- 1B+ units sold per year
- What is needed to bring GaN to this market:
 - ➔ • Solid value proposition
 - Stand-by leakage
 - Price competitive with Silicon
 - Huge production volume capacity

Over Voltage protection (OVP)

Shuts down the unit to protect the system when needed



Application requirements

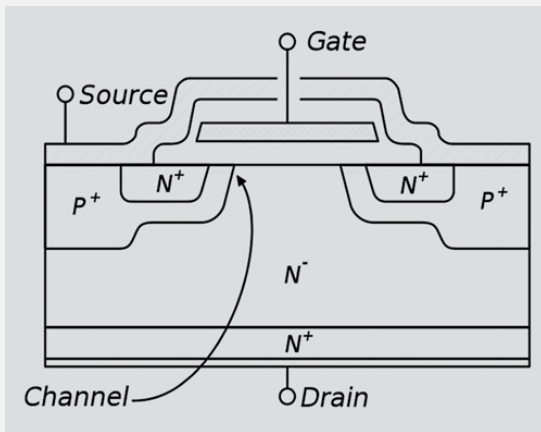
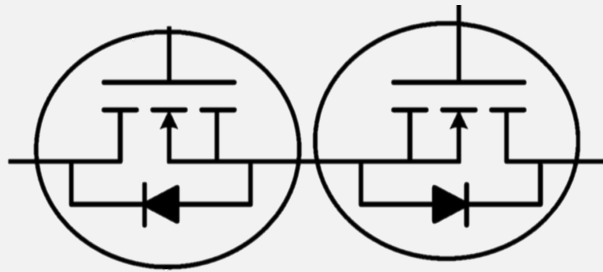
- Lowest conduction loss (on-resistance)
 - Smallest foot-print
 - Low stand-by leakage
 - Low cost
- } Specific Rdson

Limitation of Silicon technology

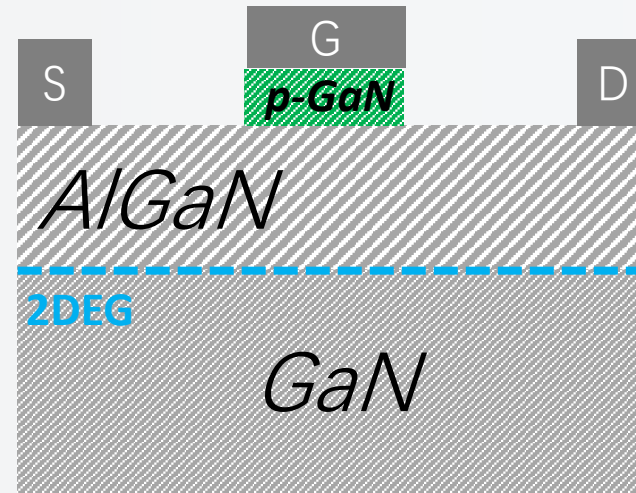
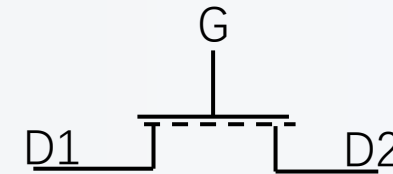
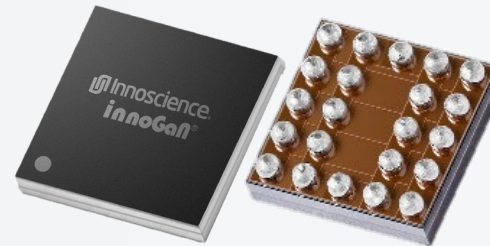
- Large foot print for low Rdson
- Difficult to integrate in one chip
- No bidirectionality due to body diode
- Limited SOA

Bi-directional GaN device

Silicon solution



Innoscience Bi-directional GaN *Replacing 2 Si MOSFETs with 1 InnoGaN*

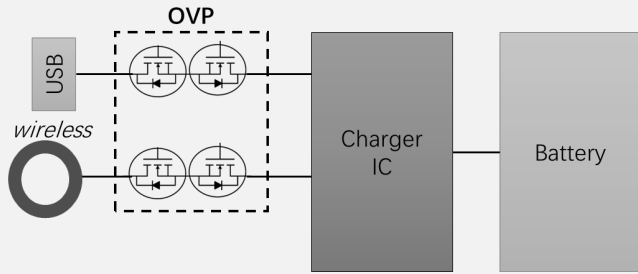


Lateral structure

InnoGaN bi-directional:

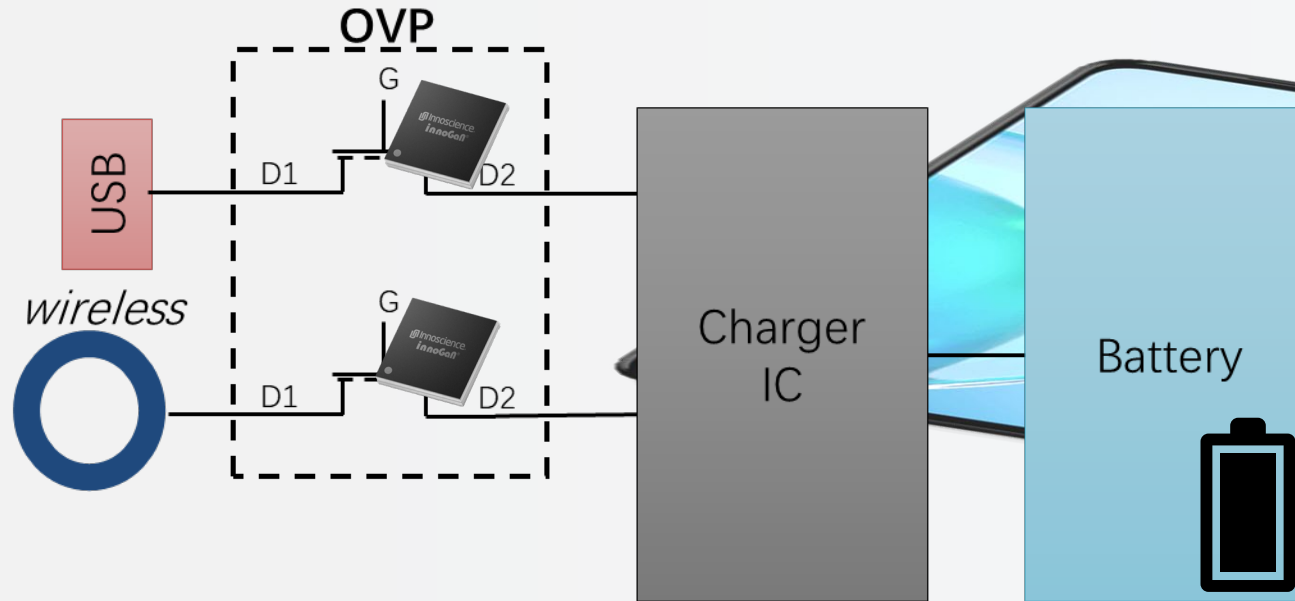
- HV Bi-directional functionality on one chip
- Low $R_{dson}/Area$
- Low conduction losses
- Wider SOA boundaries

Bi-directional GaN device inside the OVP



InnoGaN makes the Over Voltage Protection (OVP) unit inside the Battery Management System (BMS) at least 50% smaller and more efficient

#2 Si MOSFETs are replaced by
#1 Bi-directional InnoGaN



On July 22, OPPO once again brought GaN products. This time it was not used in charging heads, but instead of silicon-based MOSFETs. For the first time, GaN was applied to the internal circuits of mobile phones.



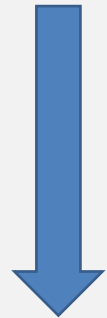
The consumer GaN power device market d (approximately RMB 186 million). This is first domestic manufacturer to adopt gallium may be equivalent to Tesla's pull on silicon



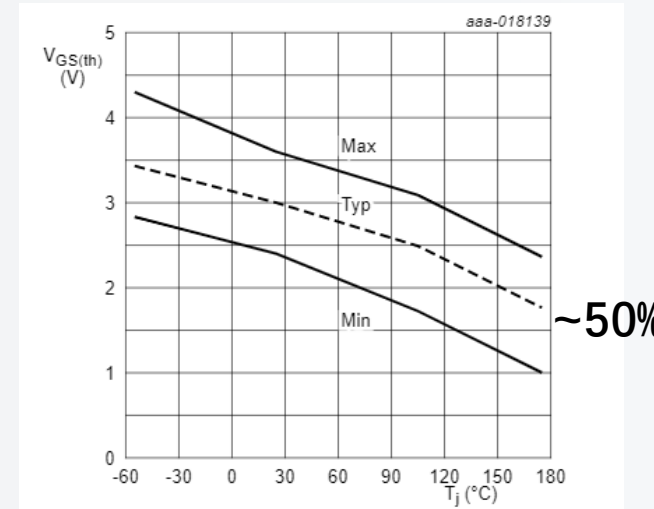
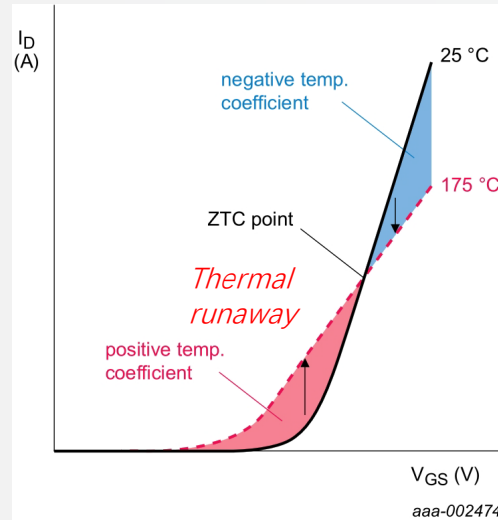
Smaller and... better threshold thermal stability!

ZTC = Zero Temperature Coefficient

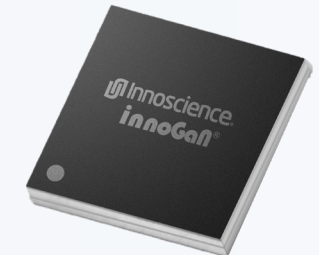
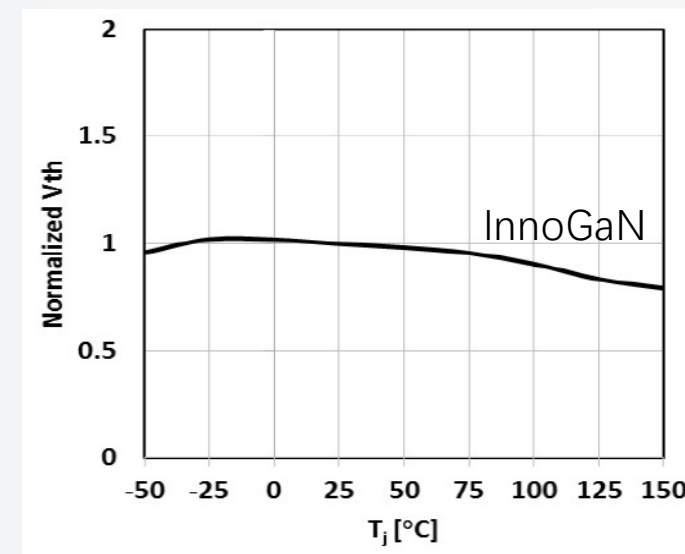
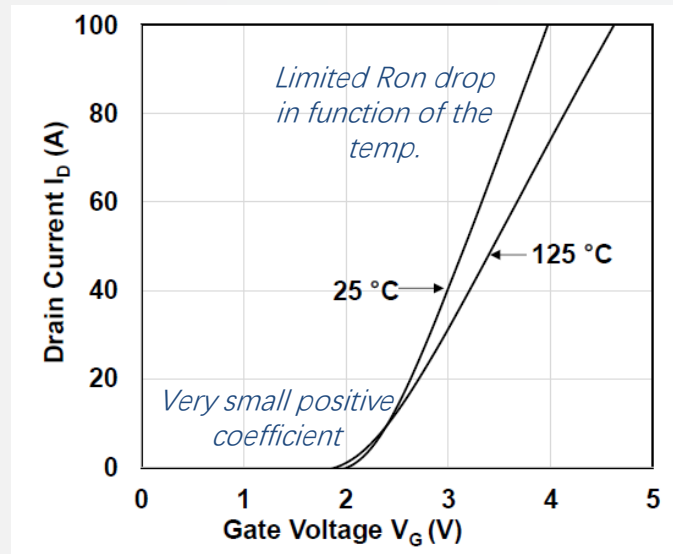
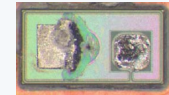
Silicon power MOSFET



Innoscience Bi-directional GaN

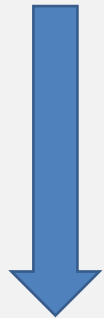


Below the ZTC
 Drive more current
 Self heating increase
 Vth less positive
 Thermal runaway

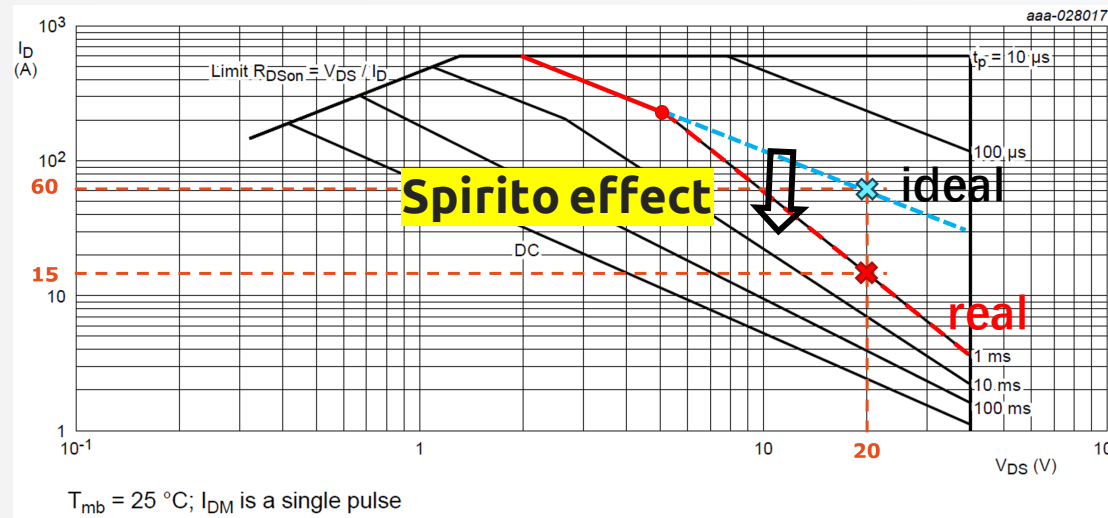
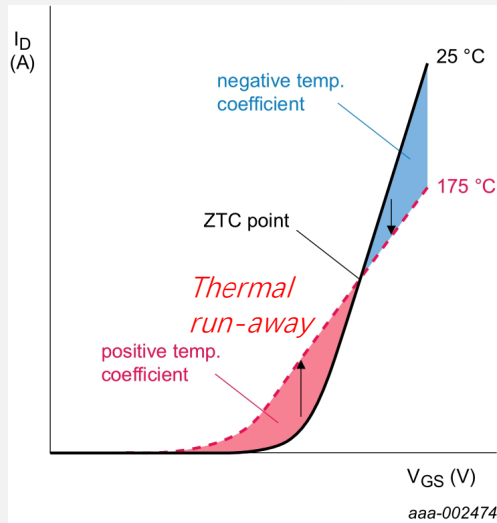


Smaller and... better performance/SOA!

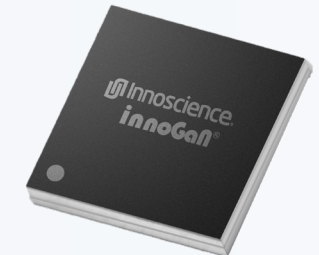
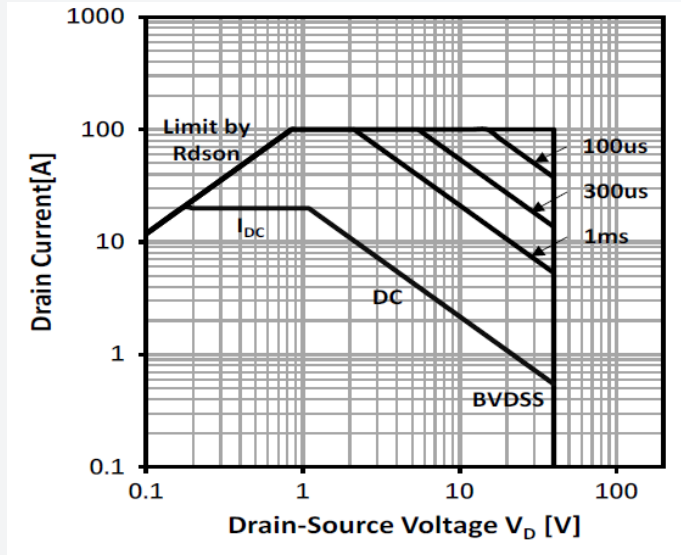
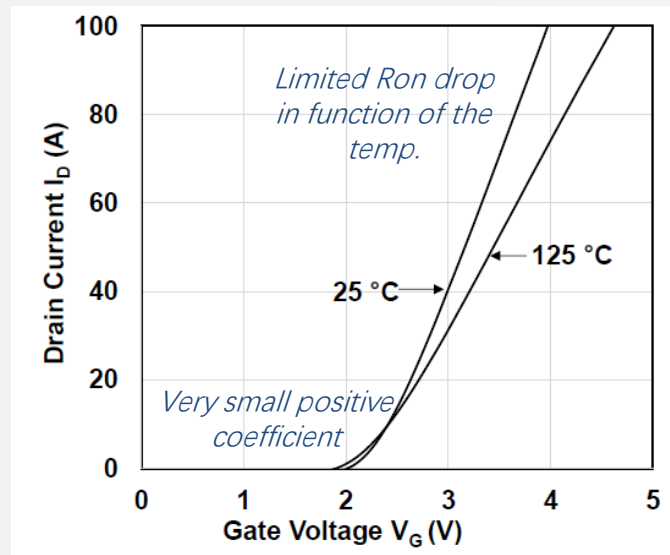
Silicon power MOSFET



Innoscience Bi-directional GaN



SOA limited by intrinsic Silicon properties



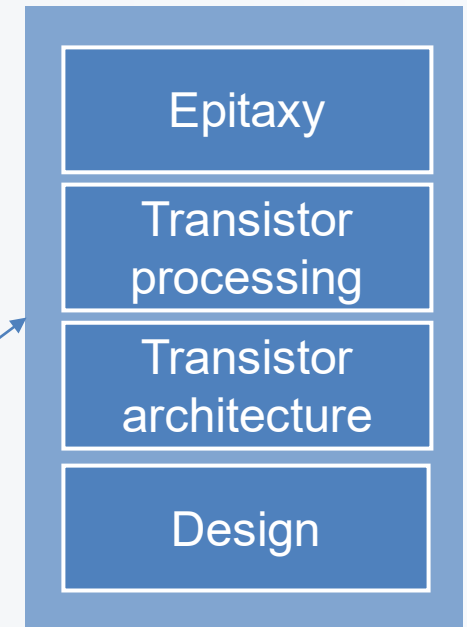
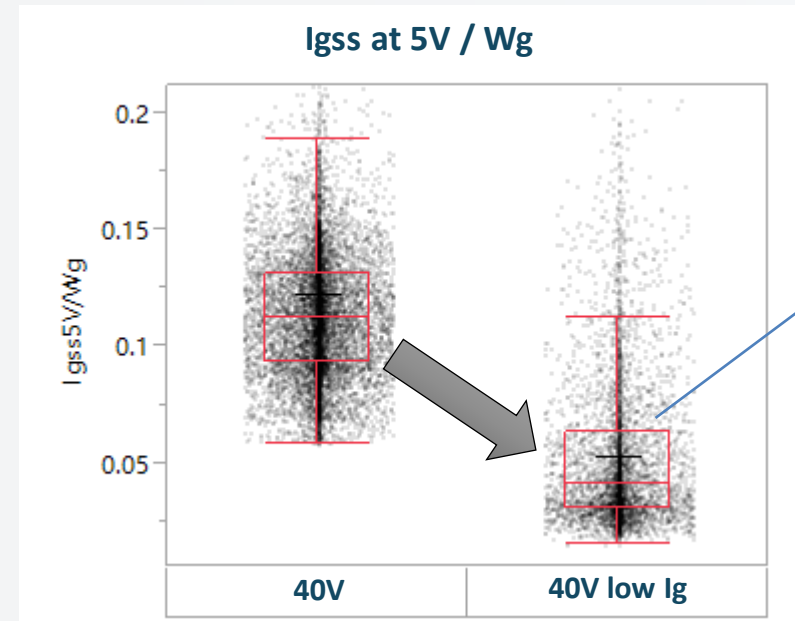
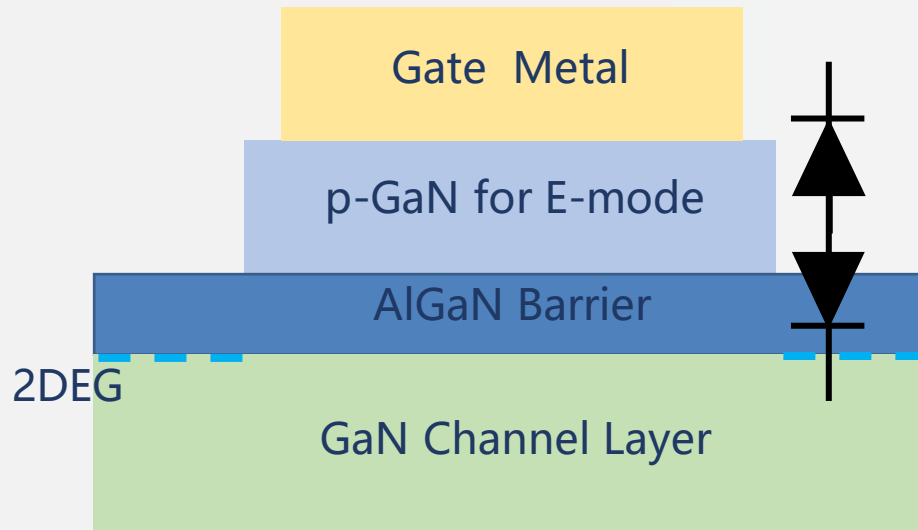
GaN inside the mobile phone



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 - Price competitive with Silicon
 - Huge production volume capacity

Gate leakage breakthrough on E-mode GaN

p-GaN HEMT Gate structure
(Back-to-back diodes in series)



- E-mode GaN devices do not have an oxide below the gate
- Need to co-optimize epi, processing, architecture, design etc..
- **~10x reduction of gate leakage**
 - **<3 μA at 85 °C throughout the device lifetime \rightarrow ok inside smartphone**

GaN inside the mobile phone

Back of the envelope calculation:

- 1B phones sold in 2022
- 10% market penetration: 100M units/year
- Total wafers: ~3,000 8-inch wpm
- Total WW GaN capacity (w/o Innoscience)*: ~9,000 wfm (8-inch equivalent)

30% of WW GaN production capacity (today) required to serve just 1 application with 10% market share!



- More competitive with silicon
- Huge production volume capacity

Status of GaN power device suppliers (today)

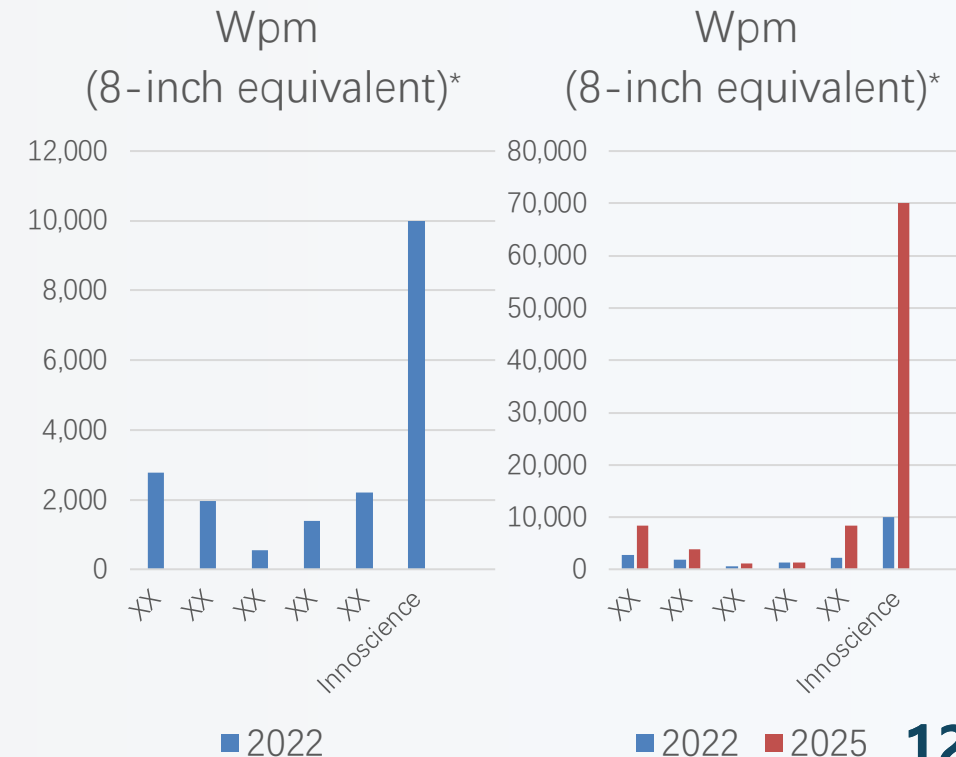
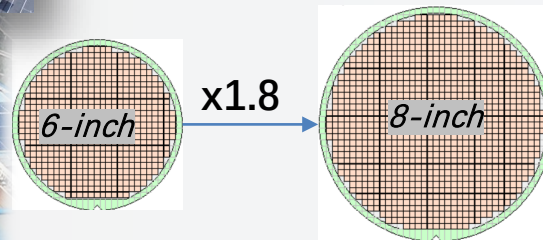
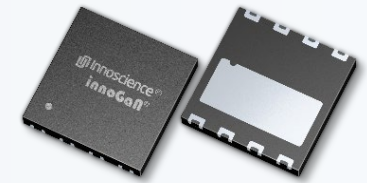
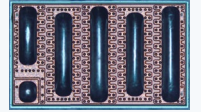
- Limits the ability to differentiate
- How to add value to a discrete device in a foundry process?
- Inherent trend to innovate by adding on-GaN functionality
- **Constraining GaN growth**

	100% GaN focus	Legacy Si products	Technology development	Product innovation	High volume cost effective GaN production
Fabless startups	Green	Green	Yellow	Yellow	Red
Si power IDMs	Red	Red	Green	Green	Yellow
Innoscence: 100% GaN IDM	Green	Green	Green	Green	Green

- Internal competition
- Prioritization
- Not enough cost competitive
- Limited production capacity
- **Constraining GaN growth**

Innoscience is the GaN game changer: 100% GaN IDM

- Wide portfolio: HV (650V), MV (100V-150V) and LV (<100V) GaN power devices
- #2 large 8-inch Silicon-like high-throughput fabs: largest GaN capacity worldwide
- >1500 people 100% focused on GaN
- >100Mpcs shipped so far
- 8-inch + Economy of scale to slash the cost of GaN (adoption barrier)



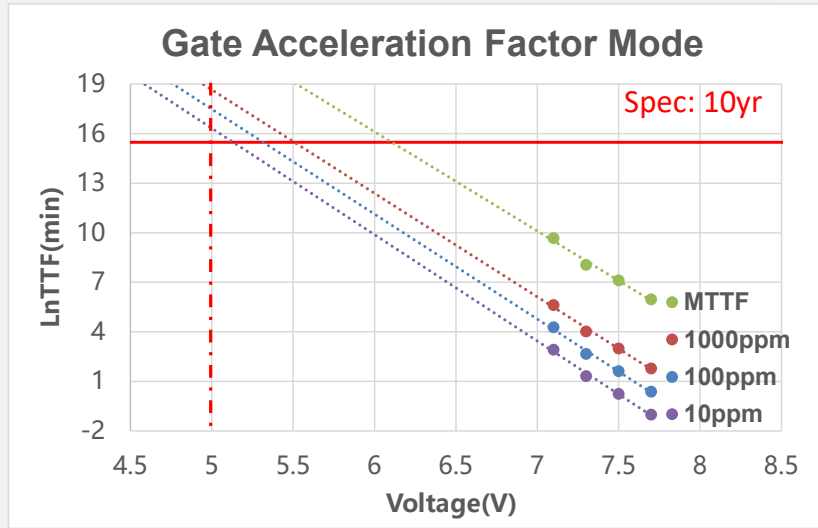
*Source: Yole report, "GaN Power 2021: Epitaxy, Devices, Applications and Technology Trends"

GaN inside the mobile phone



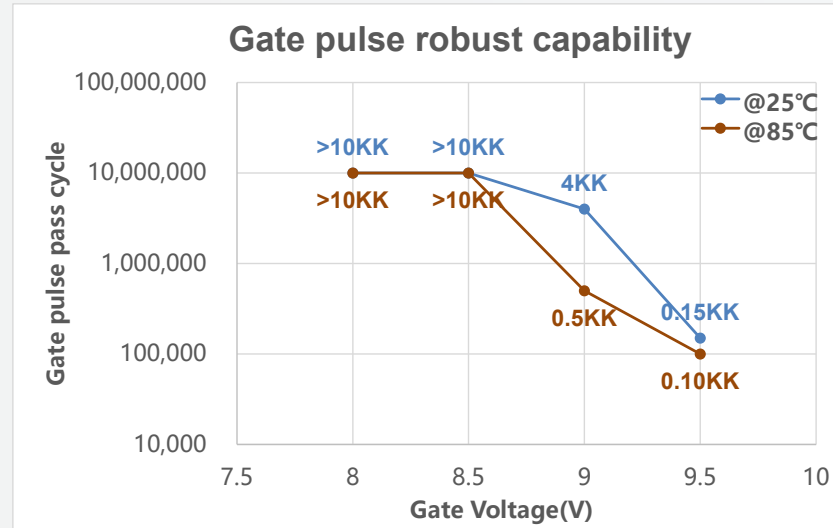
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 - ✓ Huge production volume capacity
- ➔ • Good PPM and reliability

Beyond JEDEC: Accelerated lifetime of 40V BiGaN



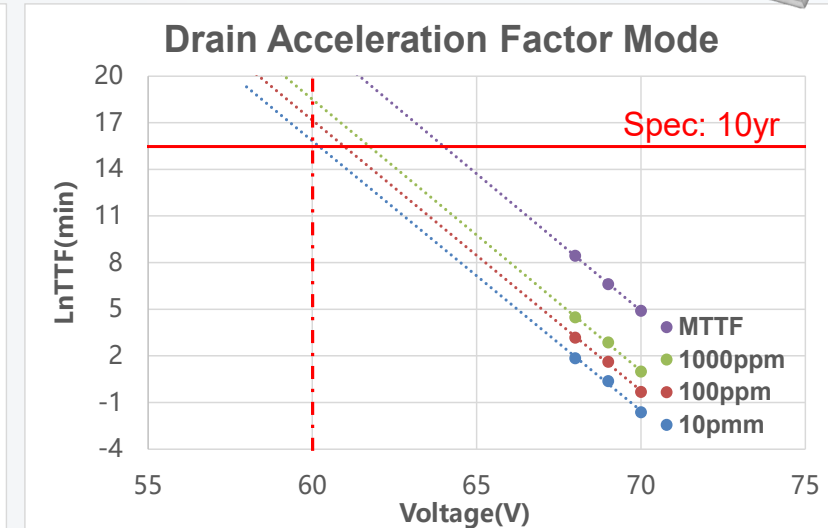
Gate reliability

10ppm failure rate exceeds 20years at the forward gate voltage of 5.0 V (V_{GD}) and 125 °C.



Gate pulse capability

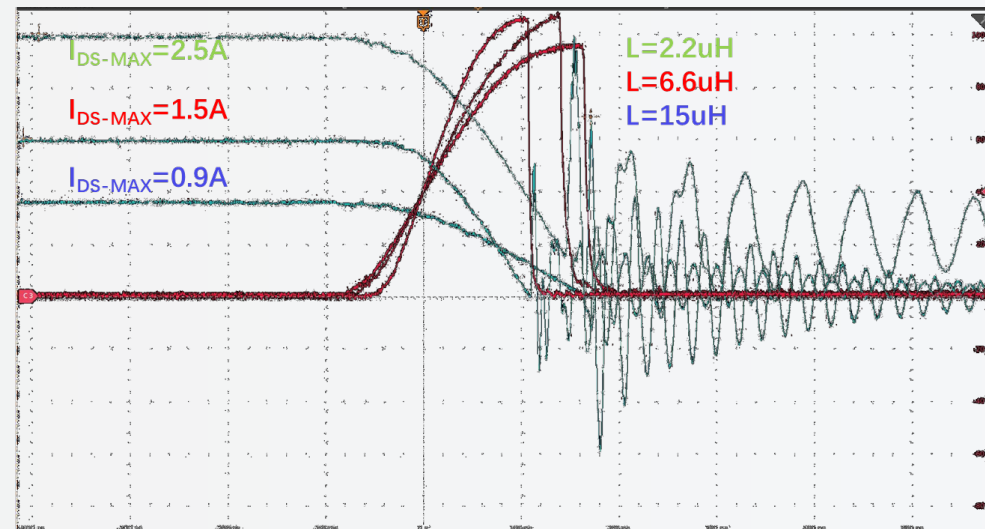
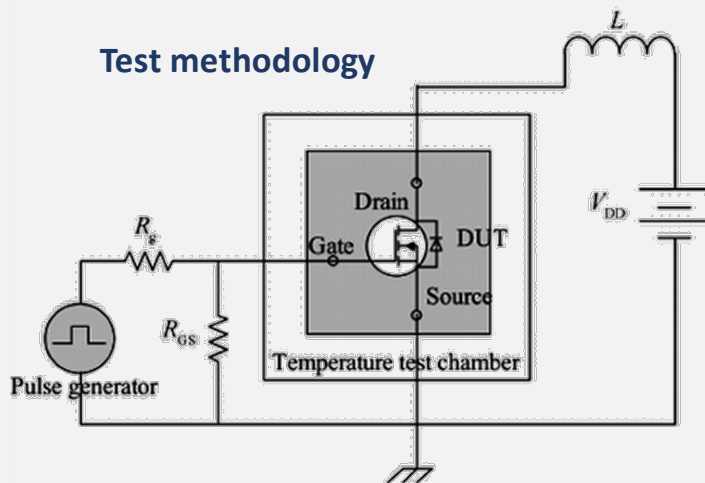
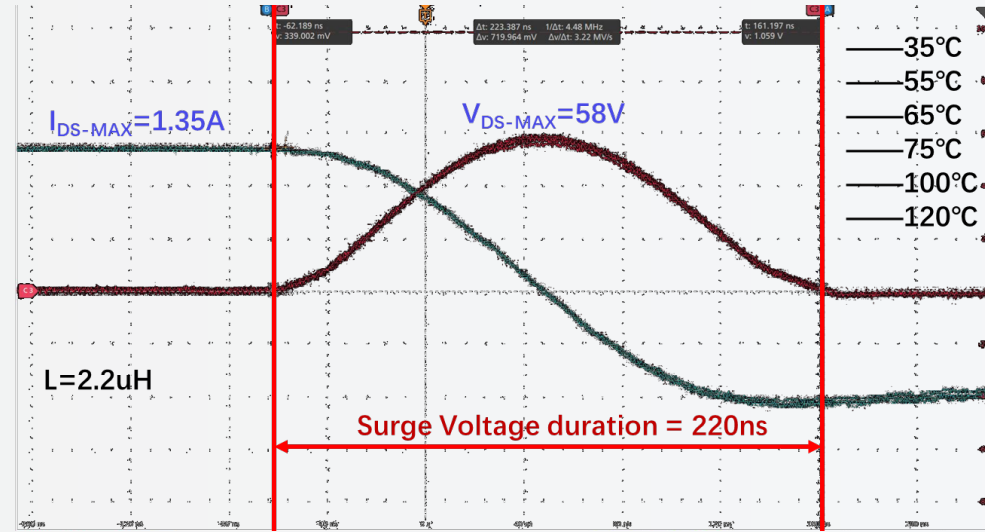
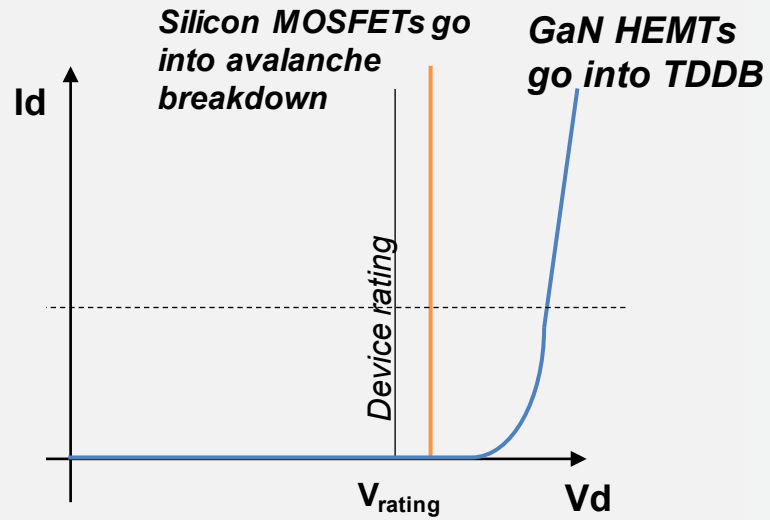
- 10million cycle@ $\leq 8.5V$ with $1\mu s$ width (25°C and 85°C)
- 0.1 million cycle @9.5V, 85°C



Off-state reliability

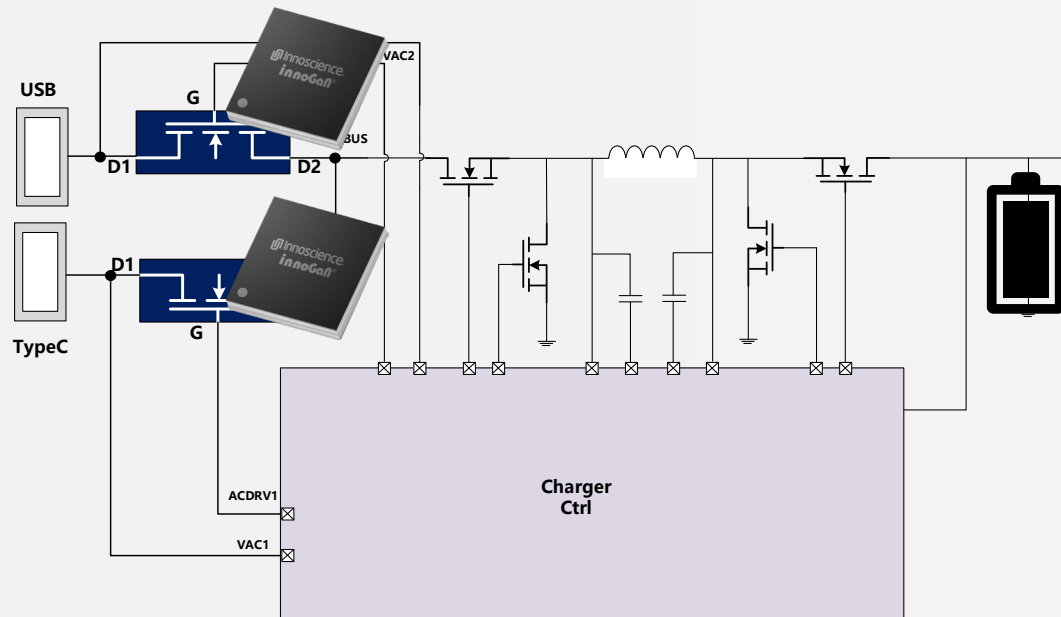
- 10ppm exceeds 10,000 years at 32 V (V_{DD}) and 125 °C
- 10years at 10ppm at 60V (V_{DD}) and 125°C ~2x operating voltage

Unclamped inductive switching tests on 40V device



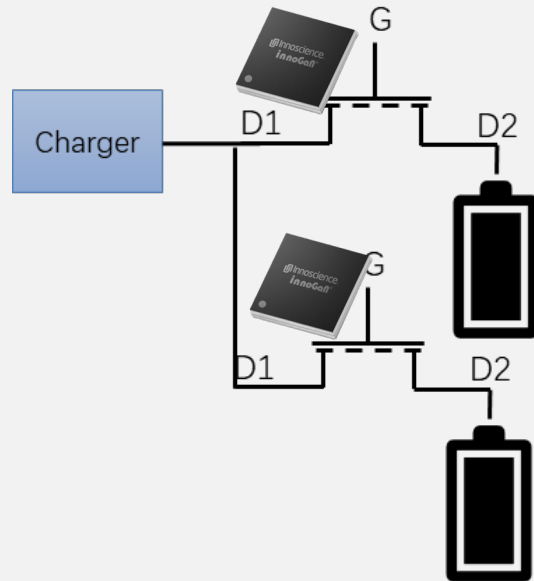
- GaN devices have larger breakdown voltage rating than Silicon
- **40V InnoGaN™ supports repetitive surge voltages up to 58V (full temperature range)**
- **InnoGaN™ max handling: 96V → >2X rated voltage**

Other applications for Bi-directional GaN



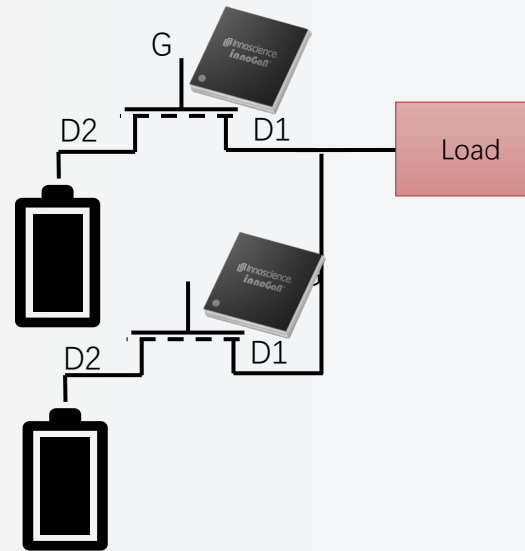
Multiple input switcher of buck-boost converter system in laptop

Or everywhere there is a battery...



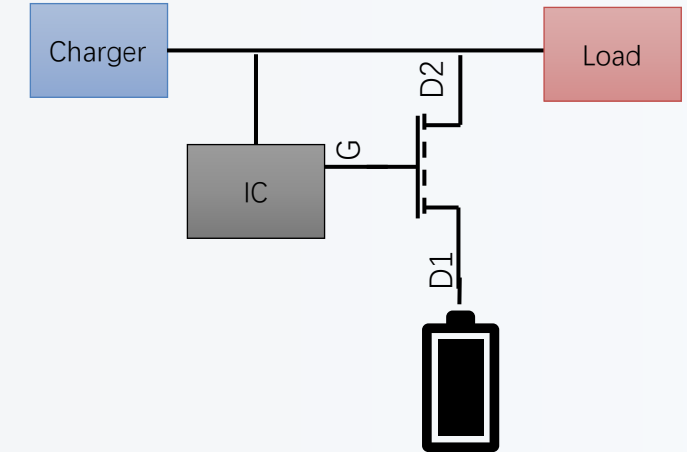
Charger demultiplexing

Single charger to charge multiple battery units. Charging one battery at a time and avoid that one battery unit charges another battery unit



High-side battery switching

One of the battery sources is selected to power the load



Stand-by power system

The battery is disconnected from the load when in sleep mode to avoid leaking current from the battery (save battery energy)

Or everywhere there is a battery...



*Cordless home
appliance*



*Cordless power
tools*



...

*others
cordless*

...and where there is a battery, there is a charger!

Just few examples..

65W PD Chargers



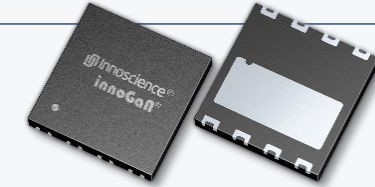
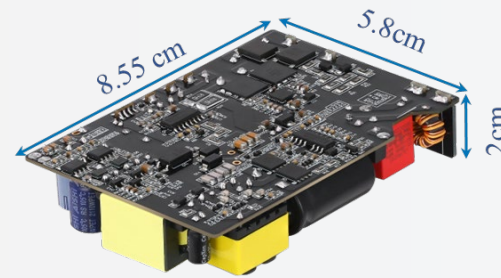
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240W e-bike Chargers



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Key features of InnoGaN

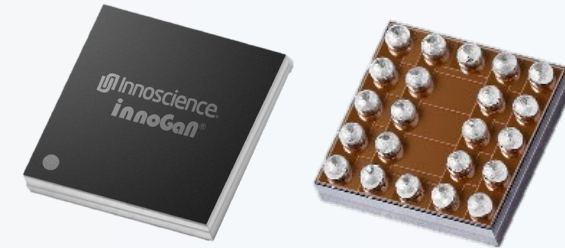
- No reverse recovery current → simpler architectures (e.g. totem pole)
- High frequency capabilities → shrinking of the passives
- Smaller $R_{on} \times Q_g$ → Higher efficiency (at high frequency)

Conclusion

- **#1 Bi-directional InnoGaN substitutes #2 Si MOSFETs**
 - Better performance and SOA
 - OVP with InnoGaN is 50% smaller and more efficient

- **Catch 22: Mobile phone market requires huge capacity that was not available**
- **Innoscience: 100% focused GaN IDM + largest 8-inch wafers capacity**

- **World is going cordless. Everywhere there is a battery there is**
 - A load switch → Bi-directional InnoGaN
 - A charger → smaller and more powerful with InnoGaN





Thank you

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